



INFORMATION DISCLOSURE

Herewith we are for and on behalf of the Company disclose the Information or Material Facts as follows:

Name of Public Company : **PT BERAU COAL ENERGY Tbk (the Company)**
 Type of Business : Exporter and importer services
 Phone : 021 – 2966 9700
 Faximile : 021 – 2966 9711
 Email Address : corsec@beraucoalenergy.co.id

1	Date of Occurrence	18 October 2017
2	Type of Information or Material Facts	Shares Delisting in Stock Exchange
3	Description of Information or Material Facts	<p>In accordance with the letter from Stock Exchange No. S-05644/BEL.PP1/10-2017 dated October 17th, 2017 which received by the Company on October 18th, 2017 regarding Shares Delisting, Stock Exchange has decided to delist the Company's shares in Indonesia Stock Exchange with the following considerations:</p> <ol style="list-style-type: none"> 1. Stock Exchange has suspended the shares trading in all Market since May 4th, 2015. Therefore, the suspension has been conducted for more than 24 months and the Stock Exchange shall be entitled to apply a Forced Delisting procedure on the Company's shares based on Stock Exchange Regulation No. I-1 on Delisting and Relisting. 2. The Stock Exchange considers that there has been no significant progress of the Company's debt restructuring process as well as the Company's efforts to fulfill its obligations as a Listed Company primarily related to the submission of the Financial Statement. <p>The delisting doesn't eliminate the Company's obligation that has not been fulfilled.</p>
4	The impact of the occurrences, information or material facts to the operational activities, legal,	There is no impact of the occurrences to the operational activities in the Company

	financial conditions, or the business continuity of the Listed or Public Company	
5	Other Information	Regarding the Delisting by the Stock Exchange, the shareholders shall be granted an opportunity to trade the shares only in the Negotiation Market for 20 Working Days, commencing October 19th, 2017 to November 15th, 2017.

Jakarta, October 20, 2017
PT BERAU COAL ENERGY Tbk