

16 January 2015

PT Berau Coal Energy Tbk (the “Company”) Bondholder Call

Notice is hereby given to holders of the US\$450mm 2015 Guaranteed Senior Secured Notes (“2015 Notes”) issued by Berau Capital Resources Pte. Ltd. (ISIN – USY1004WAA46) and the holders of the US\$500mm 2017 Guaranteed Senior Secured Notes (“2017 Notes”) issued by PT Berau Coal Energy (ISIN – USY711AQAA43) that a conference call will be held on 20 January 2015 at 12:00 pm (London time).

The purpose of the call is to:

1. Provide an update on the Company’s current operating environment and Q3 2014 financial performance;
2. Introduce the key terms of a proposed transaction that addresses the upcoming maturity of the 2015 Notes; and
3. Outline next steps and process timetable.

Bondholders who wish to participate in the conference call should use the dial-in details below. They will be asked to state their name, institution, and if they are a bondholder. Due to the expected number of participants, we suggest that bondholders dial in no later than 11:45 am (London time) to ensure access to the call.

Dial-in for all participants: +44 (0) 20 3003 2666

Password: ARMS

The presentation for the call will be uploaded to the Investor Relations section of Company’s website at www.beraucoalenergy.co.id/investor-relations/ prior to the call.

For enquiries, please contact:

Houlihan Lokey

Joseph Swanson
+44 20 7747 2727
JSwanson@HL.com

Houlihan Lokey

Christopher Foley
+44 20 7747 2717
CFoley@HL.com

Houlihan Lokey

Brandon Gale
+65 6438 9659
BGale@HL.com

Asia Resource Minerals Plc

Sean Wade
+44 20 7201 7511

RLM Finsbury

Ed Simpkins / Charles O'Brien
+44 20 7251 3801

DISCLAIMER

This announcement is not an offer to purchase, a solicitation of an offer to purchase, an offer to sell or a solicitation of an offer to sell, securities in the United States or Indonesia.