

Kepada:

Otoritas Jasa Keuangan
Gedung Soemitro Djojohadikusumo
Jalan Lapangan Banteng Timur 1-4
Jakarta Pusat 10710.

Up. Yth. **Kepala Eksekutif Pengawas Pasar Modal (Ibu Ir. Nurhaida, MBA)**

Perihal : **Perubahan Pengendali Tidak Langsung PT Berau Coal Energy Tbk**

Dengan hormat,

Bersama surat ini kami sampaikan bahwa pada tanggal 22 Juli 2015, kami telah menerima surat dari Asia Coal Energy Ventures Limited ("**ACE**") tertanggal 20 Juli 2015 mengenai perubahan pengendali tidak langsung pada PT Berau Coal Energy Tbk ("**BCE**") sebagaimana terlampir dalam surat ini.

Berdasarkan surat tersebut, ACE menyatakan bahwa dirinya telah menjadi pengendali di BCE secara tidak langsung karena ACE telah memiliki 94,19% saham di Asia Resource Minerals Plc, suatu perusahaan publik yang didirikan berdasarkan hukum Inggris, yang lebih lanjut memiliki 84,7% saham di BCE melalui Vallar Investment UK Limited.

Demikianlah surat pemberitahuan ini kami sampaikan.

Atas perhatian dan kerjasama Ibu, kami ucapkan banyak terima kasih.

Hormat kami,

PT. Berau Coal Energy Tbk



Gamal H. Wanengpati
Corporate Secretary

Tembusan:

1. **Direktur Penilaian Keuangan Sektor Rill (Ibu Djustini Septiana).**
2. **Direksi PT. Bursa Efek Indonesia.**

BY EMAIL AND COURIER

To: PT Berau Coal Energy Tbk
Menara Sun Life 17th floor Unit A-J
Jalan Dr. Ide Anak Agung Gde Agung Blok 6.3
Kawasan Mega Kuningan
Jakarta 12950
Republic of Indonesia
Attention: Board of Directors

To: Vallar Investments UK Limited
Atlas House
173 Victoria Street
London SW1E 5NA
United Kingdom
Attention: Board of Directors

20 July 2015

Dear Sirs,

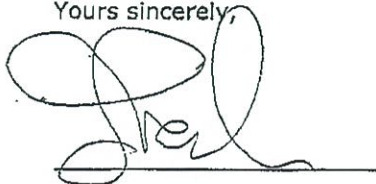
Re: Notification on Change of Control of Asia Resource Minerals plc ("ARMs")

We, Asia Coal Energy Ventures Limited ("**ACE**"), a company established under the laws of The British Virgin Islands, launched a general offer to acquire all the issued and paid up share capital of ARMs, a public company established under the laws of England, on 10 June 2015 (the "**Offer**"). The Offer closed at 1 p.m. (London time) on 15 July 2015. Based on the results of the Offer as notified to ACE, ACE owns 94.19% of the issued and paid up share capital of ARMs as of 15 July 2015. Accordingly, as of 15 July 2015, ACE controls ARMs.

As you are aware, ARMs is the indirect shareholder of PT Berau Coal Energy Tbk ("**BCE**"). and as of the date hereof, holds approximately 84.7% of the issued and paid up share capital of BCE through Vallar Investment UK Limited.

As a result, as of 15 July 2015, we would like to notify you that ACE has effective control of BCE through its control of ARMs.

Yours sincerely,



Asia Coal Energy Ventures Limited